

2021 JUNE TREASURER AND PUBLIC TRUSTEE CONFERENCE DRAFT AGENDA

Date: June 21 - 25

Time: 8:30 a.m. – 5:00 p.m. (check the daily schedule)

Facilitator: Nora Mendenhall

Educational Committee Members

Steve Ellington | Irene Josey | Michelle Miller | Connie Trujillo | Jim Covington | Jill Mihelich | Allison Aichele | Sheila Reiner |

Date/Time	Item	Owner
6/21 TBA	Committee Meetings	Patty Bartlett
6/22 8:00 am	Business Meeting & Legislative Committee	Board
6/22 9:45 am	Break	
6/22 10:00 am	Bankruptcy – Office Procedures Treasurer	Bobbie Gross / Karla Bagley
6/22 10:45 am	Bankruptcy – Public Trustee	Mike Moran
6/22 12:00 pm	Lunch - A look back and to the future	Irene Josey, Steve Ellington, Rynne Scholl, Lane Lacovetto
6/22 1:15 pm	Tax Increment Financing	Rosemary Murphy / Brad Hughes
6/22 2:00 pm	Break	
6/22 2:15 pm	Investment Policy Best Practices	Sue Sandstrom / Sheila Reiner
6/22 3:15 pm	ACH/Wire/Paper/Venmo/Paypal	Bryan Davis
6/22 4:00 pm	Attorney Q&A	Deanne Stodden
6/22 5:00 pm	Adjournment	
6/23 9:00 am	Economic Forecast	Corey Gebel
6/23 10:00 am	Break	
6/23 10:15 am	Reconciling Cash/Internal Controls	Elsa White /Lisa Tafoya
6/23 11:15 pm	Purchasing	Rynne Scholl and Lisa Tafoya
6/23 12:00 pm	Lunch	

6/23 1:15 pm	PT Finance – Accounting best practices	Carrie Couey, Patty Bartlett, Lauren Mehl
6/23 2:00 pm	Break	
6/23 2:15 pm	County wide information flow	Sheila Reiner, Pam Noonan, Sara Tourney
6/23 2:45 pm	Building Buy in	Jackie Campbell
6/23 3:30 pm	Stress Management	Sam Adams
6/23 4:30 pm	Adjournment	
6/23 5:00 pm	Banquet	
6/24 9:00 am	Personnel and Labor Relations	Nina Atencio/Mike Santos
6/24 10:00 am	Break	
6/24 10:15 am	Foreclosure Redemptions/Assignments/COPs	Karla Bagley
6/24 11:15 am	Unclaimed Property	Garth Farrend
6/24 12:00 pm	Lunch - County Unclaimed Property Policies	Irene Josey
6/24 1:15 pm	PT Budgets	Allison Aichele, Elsa White, Sheila Reiner, Dave Gill
6/24 1:45 pm	PT Reporting	Lisa Tafoya, Jill Mihelich, Teak Simonton
6/24 2:30 pm	Wine Tour (Transportation Provided)	